

Labour and education market 2010 - 2011



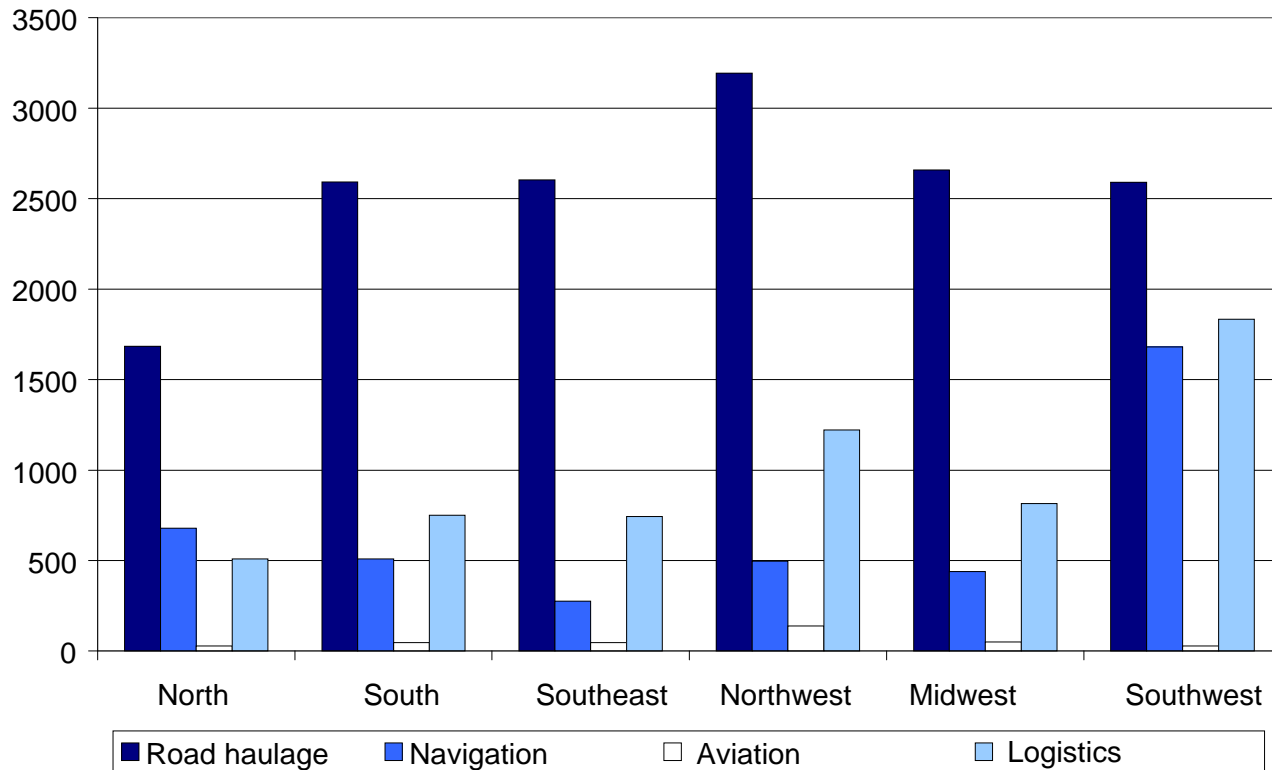
Gera de Vries, VTL



Labour market

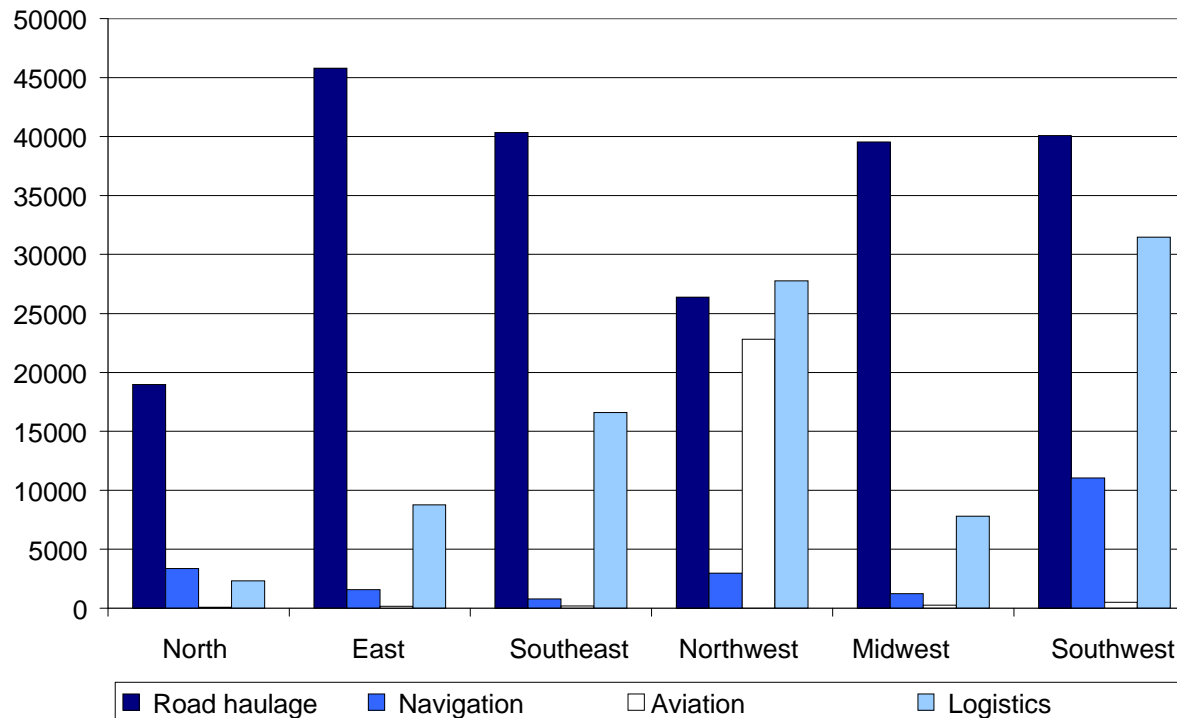


Number of establishments in subdivisions and regions (2009)



Source: LISA 2010

Employment in transport & logistics in subdivisions and region (2009)



Bron: LISA 2010.

Characteristics of employees in transport professions (2007-2009)

	2007	2008	2009
Education			
• Primary education	61%	62%	63%
• Vocational education	39%	38%	37%
Sex			
• Male	86%	86%	83%
• Female	14%	14%	17%
Age distribution			
• < 25 years	22%	20%	19%
• 25 - 35 years	24%	23%	22%
• 35 - 45 years	26%	27%	26%
• 45 - 55 years	17%	19%	21%
• 55 - 65 years	11%	11%	13%

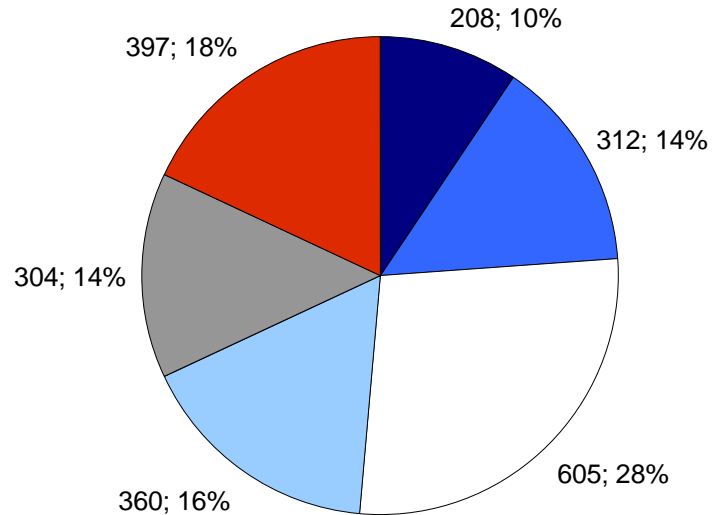
Bron: CBS, *Werkzame beroepsbevolking*, 2010.

Requested education in vacancies at UWV WERKbedrijf, 2010

	Transportation work force	Sum work force Netherlands
Primary education	19%	8%
Pre-vocational secondary education	43%	15%
Senior general secondary/pre-university education	2%	4%
Senior secondary vocational education	35%	37%
Higher professional/ academic education	2%	36%
Sum total	100%	100%

Source: UWV WERKbedrijf / ECORYS, *Vacatures in Nederland 2010*.

Vacancies in transport & logistics in regions (reference date june 2010)



■ North ■ East □ Southeast ■ Northwest ■ Midwest ■ Southwest

Source: UWV WERKbedrijf, juni 2010, vervoer en opslag.

Number of employees in transport & logistics in subdivisions (2007-2009)

Subdivision	2007	2008	2009
Road haulage	213.001	218.734	211.061
Navigation	21.381	20.952	20.934
Aviation	24.843	25.140	23.966
Logistics	91.943	95.621	94.691
Sum	351.168	360.447	350.652

Source :LISA 2010.

Expansion and replacement in transport professions

	Expansion	Replacement
Demand until 2014 in numbers of employees	-19.800	70.400
Sum %	-5,0	17,0
Annual average %	-1,0	3,1

Source: *De arbeidsmarkt naar opleiding en beroep tot 2014*, ROA, 2009.

Development employment in transport & logistics (incl. telecom) 2009-2011, in region (indices, 2009 = 100)

UWV	2009	2010	2011
North	100	99	99
East	100	99	101
Southeast	100	100	101
Northwest	100	99	100
Midwest	100	98	99
Southwest	100	99	100
Netherlands Transport & logistics (incl. telecom)	100	99	100
Netherlands sum	100	98	99

Source: UWV-arbeidsmarktprognoses 2009-2011 (2009).
Bewerking indexcijfers ECORYS.

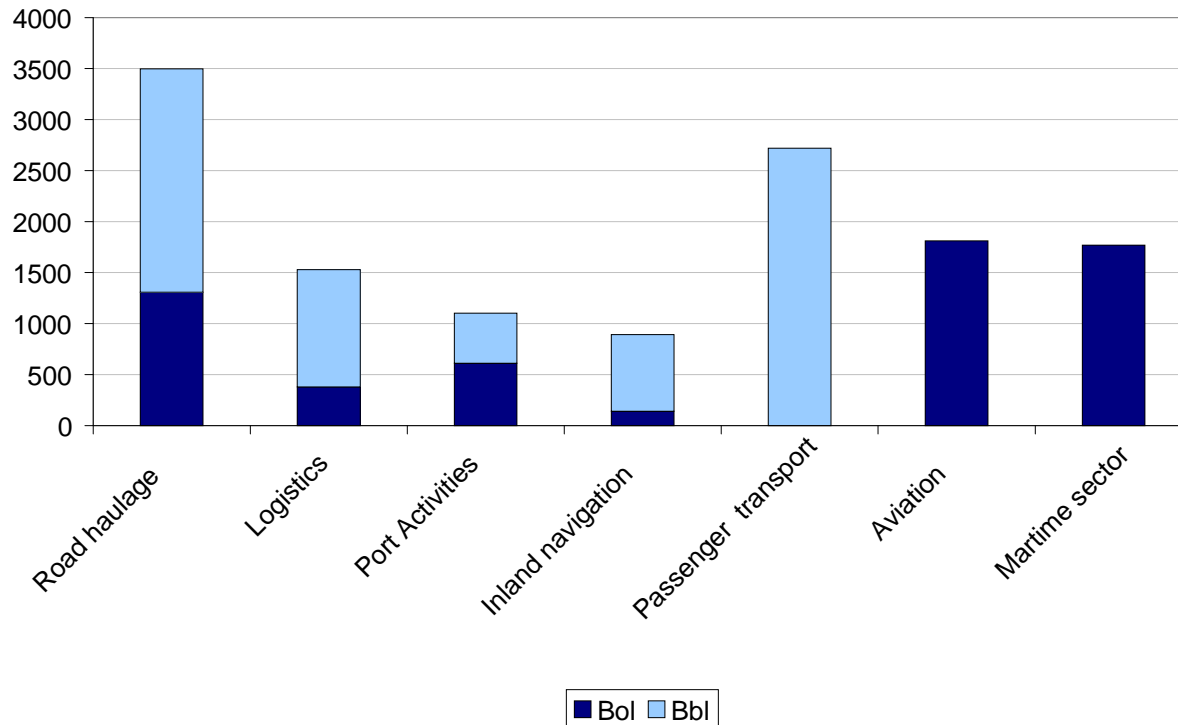
Estimated number of annual vacancies in transport & logistics (incl. telecom) 2010 en 2011, per region (x1.000)

UWV	2009	2010	2011
North	2,1	2,8	3,3
East	4,6	6,3	7,5
Southeast	4,8	6,7	8,0
Northwest	7,2	9,8	11,7
Midwest	5,3	7,2	8,5
Southwest	6,9	9,4	11,2
Netherlands Transport & logistics (incl. telecom)	30,8	42,3	50,2
Netherlands sum	725,0	845,3	986,6

Source: UWV-arbeidsmarktprognoses 2009-2011 (2009).

Education market

Participants in vocational education training In 2010 13,317 participants were enrolled



Source: DUO-CFI.

Development VET participants in subdivisions, from 2002/2003 to 2009/2010

